

Hearing Date and Time: January 3, 2023 at 10:00 AM (ET)
Responses Deadline: December 21, 2023 at 4:00 PM (ET)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

Related Docket No. 994

**NOTICE OF WITHDRAWAL
OF THE DEBTORS' THIRD OMNIBUS
OBJECTION (NON-SUBSTANTIVE) TO CERTAIN
CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR.
P. 3007 (DUPLICATE) SOLELY WITH RESPECT TO CLAIMS 213 AND 291**

PLEASE TAKE NOTICE that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of

¹ The Debtors in the above captioned cases (these "Chapter 11 Cases"), along with the last four digits of each Debtor's tax identification number as applicable, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that, on or about May 11, 2023, proof of claim number 213 was filed in these Chapter 11 Cases (“Claim No. 213”).

PLEASE TAKE FURTHER NOTICE that, on or about May 16, 2023, proof of claim number 291 was filed in these Chapter 11 Cases (“Claim No. 291”).

PLEASE TAKE FURTHER NOTICE that, on November 29, 2023, the Debtors filed the *Debtors’ Third Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate)* (the “Objection”) (ECF No. 994).

PLEASE TAKE FURTHER NOTICE that the Debtors hereby withdraw without prejudice the Objection solely with respect to Claim Nos. 213 and 291. The Debtors reserve all rights to object to Claim Nos. 213 and 291 on any and all grounds.

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Dated: December 5, 2023
New York, New York

/s/ Luke A. Barefoot
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